



TO WHOMSOEVER IT MAY CONCERN

We N. Bagaria & Associates, Practicing Company Secretaries, have verified the relevant records and documents of Elegant Floriculture & Agrotech (India) Limited, ("the Company") having its registered office at Gut No. 358, Village Mouje Kashal, Taluka Maval, Vadgaon, Pune, Maharashtra, India, 412106 with respect to the proposed preferential issue by the Company for issue and allotment of 1,00,00,000 Warrants to the Non - Promoters, for cash at a price as per Regulation 164 (Rs. 10/- per Warrant - to Investors) on a preferential basis as per SEBI (ICDR) Regulations, 2018. We certify that the said preferential issue of the securities is being made in strict compliance with the provisions of SEBI (ICDR) Regulations, 2018 and the amendments, thereof, pertaining to conditions of preferential issue.

This certificate has been issued at the specific request of the company for the purpose of being placed before the general meeting of the shareholders solely in compliance to the requirements of Para 163(2) of the SEBI (ICDR) Regulations, 2018.

The certificate is issued on the request of M/s. Elegant Floriculture & Agrotech (India) Limited for onward submission to BSE Limited. This certificate should not be used for any other purpose without our consent in writing.

For N. Bagaria & Associates
Company Secretaries

CS Narottam Bagaria
Partner



Membership No. FCS 5443
CP No. 4361
Peer Review Certificate No. 1020/2020

UDIN : F005443F000886840
Date : 2nd August, 2024
Place : Mumbai